

Basic Quick report overview in mSupply

This lesson will give you a basic overview of creating a desired Quick report in mSupply.

In order to demonstrate the issue, we are taking a scenario where we want to generate a quick report of items in a department order by categories.

Scenario

Lets assume that mSupply has been assigned with two departments

- medicines
- consumables

We want to generate a report of items in the medicines department ordered by categories.

The following instructions describe how to create this report.

Find the items to report on

1. Click Show items button.





2. Click Complex find button, after the *Find item* window pops up.

Find Item	
Find items whose name	e or code starts with
Courselou Find	Consel Find

4) edit department...

medicines

consumables



3. A Query editor pops up. In order to get a list of items in a medicines department, select All tables from drop down list and the Available fields section will displays all tables.

a. Select the department field of [item_department] from the Available Fields section

- b. Select contains from the Comparisons section,
- c. Enter "med" into the Value section
- d. Click the Query button.

4. A list of items in medicines department will be shown. Click the Report button.

5. The Quick report editor is shown To get the list of all available tables, select All tables from drop down list in the Report parameters section. Select the required fields from the list by clicking and dragging the desired fields to the white area above. Here we have selected three fields [item_category]description,

items[item_name] and [items]stock_on_hand.
Resizing fields : Select a field to re size. Place the mouse cursor on the divider to the right side of the column you want to resize. If the mouse pointer changes, then drag to desired size.



- Preview button : To view the report, click the preview button.

- Edit title : To edit title, double click the title until it is highlighted, then edit the title.







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Formatting	titles
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To format, select a title to format, right click on mouse and select desired options. You can change the title's font, size, style, justification, color, border etc. In the given screen shot, the title Stock is right justified.

Setting sort order

To display the items order by category, select Description from [item_category] and move the selected field to sort order section by clicking the > button. You can sort the category in ascending and descending order.

Repeated values

As we want item category to be displayed only once for items in a category, click the Repeated values as shown in the screen shot.

Adding totals

To get total items in a category : Place the cursor or highlight a cell in the [item_category]Description changed row and [items]stock on hand column. Then click the count button on the left hand side of the Quick report window (highlighted on the screen shot). You can type total in the cell of row [item_category]Description changed and column [items] item_name.

- To get the grand total of items : Like above, you can have grand total of items.

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- To change background color: Select a cell, or a row, or a column to change the background color and click the button one shown on the screen shot.

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The screen shot of the Quick report after following above instructions.

The report is shown after clicking the print preview button.

Note : You can try out various functions provided on the Quick report editor to get the desired effect.

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Category	ltem		Stock
9.7 Diarrhoea	Loperamide tab. Zmg - D		14
	KBT tab - TVV		4938
	Loperamide HCI (Ufunin) Zmg 1ab - TVV		378
	Gastrolyte sachets - D		989
	Sulphasalazine tab 500 mg - D		3000
	Oral Rehydration Salis sachets		4555
0	Diphenoxylate + Airopine tab 2.5mg + 25mcg		916
		Total	7
9.6 Laxatives	Sodium Phosphate Monobasic 19g & Sodium Phosphate Dibasic 7g enema - D		3
	Bisacodyl enema 10mg - S		55
	Bisacodyl supp 5mg - D		0
	Sorbitol enemia 3.1 25g		Z38
	Saline Laxative powder oral 58.58g		0
	Psyllium + Ispaghula powder		4704
	Poloxamer drops 100mp/mL, 30mL - D		0
	Paraffin liquid oral liq 0.32 mg/ml, 200 mL		D
	Lactulose oral liq 0.67g/mL, 600mL		1413
	Bisacodyl supp 10 mg		361
	Bisacodyi tab 5mg		1312
		Total	11
9.5 Anti-Spasmodic	Bethanechol chibride lab. Z5mg - TW		2000
	Flopropione tab. 40mg - TVV		Z0
	Pipethanate Ethobromide (Buscopan) tab 1 Dmg - TVV		Z479
	Hyascine Inj. 400mcg/mL - D		540
	Hyascine inj 20mp/mL, 1mL		14
	Hyoscine tab 10mg		357
		Total	Б
9.3 Anti-Haemormoldai	Xyloproct suppos		D
	Xylaproct ointment		62
		Total	2
9.2 Antiemetics	Dimenhydrinate tab 50mg - D		D
	Promethazine oral lig 1 mg/mL, 100mL		6770